



## DAVID N. MILNER / PARTNER

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### EDUCATION

- New York University School of Law, (LLM, 1981)
- Brooklyn Law School (J.D., 1975)
- Long Island University (B.S., 1971)

### PRACTICE AREAS

- Corporate & Securities
- International Practice Group
- Real Estate
- Trusts & Estates

David Milner is a Partner at Ruskin Moscou Faltischek in the Trusts and Estates Department. Mr. Milner's practice is focused on assisting clients plan their financial lives from an income, gift and estate tax perspective.

This often includes helping clients structure complicated business relationships in a manner calculated to reduce income tax consequences. Mr. Milner also helps families develop strategies which will permit them to accumulate wealth and then pass this wealth down to future generations in a practical, tax efficient manner. Mr. Milner represents clients in tax controversies before the Internal Revenue Service and state and local taxing authorities and provides guidance to families in administration of estates and trusts.

Prior to starting his legal career, Mr. Milner, who is also a Certified Public Accountant (CPA), had a ten-year career in the accounting profession. This experience, which included working in the tax practice of both a "Big 4" and a well-respected regional accounting firm, enables him to offer his clients uncommon insight into a wide variety of legal matters.

Mr. Milner is a member of the New York State Bar Association – Tax Section and Trusts and Estates Section and is a member of the Nassau County Bar Association – where he has served on various committees.

Mr. Milner currently serves as the Chairman of the Incorporated Village of Lake Success' Board of Zoning and Appeals and as Chairman of the Mayor's Advisory Council. Previously Mr. Milner served the Village of Lake Success as Deputy Mayor and as a Trustee for 16 years.

During his tenure, Mr. Milner served as Chairman of the Village's Finance Committee, Liaison to the Village's Department of Public Works, Chairman of the Village's Park Commission, House Committee and Environmental Commission and as Deputy Chairman of the Village's Golf Commission. Mr. Milner is currently member of the Board of Governors of the Village of Lake Success Men's Golf Club and served as President of the club from 2013-2015.

Mr. Milner is a frequent speaker before community groups and trade organizations on matters relating to income tax and estate planning and wealth and asset preservation.

## PUBLICATIONS

- Michael L. Faltischek And Attorneys Recently Closed On A \$102,116,000 Tax Exempt Bond Financing Deal For The Development Of Fountaingate Gardens At Gurwin In Commack, New York. (*Press Releases*)
- IRS Extends Due Date For Filing 2020 Income Tax Returns (*Alerts, Corporate and Securities*)
- New York's New Statutory Power of Attorney (*Articles, Commercial Litigation*)
- Congress Reverses IRS Guidance On Deductibility Of Expenses Paid With PPP Loans (*Alerts, Corporate and Securities, Corporate and Securities*)
- IRS Issues Additional Guidance On Deductibility Of Expenses Paid With PPP Loans (*Alerts, Corporate and Securities*)
- Tax Relief During The COVID-19 Pandemic – Updated: April 13, 2020 (*Alerts*)
- Estate Planning Review During COVID-19 Crisis (*Alerts, Trusts and Estates*)
- Tax Related Provisions Of The Cares Act (*Alerts*)
- UPDATED Tax Relief During The COVID-19 Pandemic (*Alerts*)
- Tax Relief During The COVID-19 Pandemic (*Alerts*)
- Ruskin Moscou Faltischek Welcomes David N. Milner to the Firm (*Press Releases*)